

Search Results

Date: 10-13-2016

State: IL
Prepared for: Valued Client, Valued Client
Age: 55, 55

Prepared by: Jack Lenenberg

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Jack@LTCPartner.com

Policy Benefits You Have Chosen:

	Valued Client	Valued Client
Tax Qualified	Yes	Yes
Underwriting Class	Best	Best
Facility Daily Benefit	\$150	\$150
Facility Benefit Period	3.00 Years	3.00 Years
Home Care Daily Benefit	\$150	\$150
Monthly Home Care	Daily	Daily
Home Care Benefit Period	Pooled	Pooled
Inflation Protection	3% Compound	3% Compound
Facility Elimination Period	90 days	90 days
Zero Day HC Elim. Period	No	No
Nonforfeiture	No	No
Return of Premium	No	No
Restoration of Benefit	No	No
Spouse Premium Waiver	No	No
Survivorship	No	No
Shared Benefit	Yes	Yes
Marital Discount	Both Spouses	Both Spouses
Group Discount	No	No
Payment Option	Lifetime	Lifetime
Modal Factor	Monthly	Monthly
Partnership Plan	No	No
Gender	Male	Female

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Policy	Combined Premium	Client Name	Premium	Facility Benefit Period	Monthly Home Care	Inflation Protection	Zero Day HC Elim. Period	Return of Premium	Restoration of Benefit	Spouse Premium Waiver	Shared Benefit
Genworth Privileged Choice Flex 3 Enhanced	\$255.42	Valued Client	\$127.71	3.00 Years	Daily	3% Compound	No	Yes	No	Yes	Yes
		Valued Client	\$127.71	3.00 Years	Daily	3% Compound	No	Yes	No	Yes	Yes
National Guardian Life EssentialLTC	\$263.00	Valued Client	\$263.00	3.00 Years	Daily	3% Compound	No	No	No	Yes	Yes
		Valued Client	\$0.00	3.00 Years	Daily	3% Compound	No	No	No	Yes	Yes
Mutual of Omaha MutualCare Secure Solution	\$292.89	Valued Client	\$112.03	3.00 Years	Monthly	3% Compound	No	No	No	No	Yes
		Valued Client	\$180.86	3.00 Years	Monthly	3% Compound	No	No	No	No	Yes
LifeSecure OM II MultiLife One-For-Many LTC (2014)	\$303.66	Valued Client	\$151.83	3.00 Years	Monthly	3% Compound	No	No	No	No	Yes
		Valued Client	\$151.83	3.00 Years	Monthly	3% Compound	No	No	No	No	Yes
Mass Mutual, Signature Care MM-500 2013	\$333.89	Valued Client	\$166.94	3.00 Years	Daily	3% Compound	No	No	No	No	3rd Pool
		Valued Client	\$166.94	3.00 Years	Daily	3% Compound	No	No	No	No	3rd Pool

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Policy	Combine d Premium	Client Name	Premium	Facility Benefit Period	Monthly Home Care	Inflation Protectio n	Zero Day HC Elim. Period	Return of Premium	Restorati on of Benefit	Spouse Premium Waiver	Shared Benefit
Thrivent (2016)	\$417.55	Valued Client	\$156.74	3.00 Years	Monthly	3% Compound	No	No	No	Yes	Yes
		Valued Client	\$260.81	3.00 Years	Monthly	3% Compound	No	No	No	Yes	Yes
New York Life NYL Secure Care	\$946.99	Valued Client	\$288.84	3.00 Years	Daily	3% Compound	No	Yes	Yes	No	3rd Pool
		Valued Client	\$658.15	3.00 Years	Daily	3% Compound	No	Yes	Yes	No	3rd Pool