

Search Results

Date: 02-10-2022

State: TX
Prepared for: Valued Client, Valued Client
Age: 65, 65

Prepared by: Jack Lenenberg
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Policy Benefits You Have Chosen:

| | Valued Client | Valued Client |
|-----------------------------|----------------------|----------------------|
| Tax Qualified | Yes | Yes |
| Underwriting Class | Best | Best |
| Facility Daily Benefit | \$150 | \$150 |
| Facility Benefit Period | 3.00 Years | 3.00 Years |
| Home Care Daily Benefit | \$150 | \$150 |
| Monthly Home Care | Daily | Daily |
| Home Care Benefit Period | 3 Years | 3 Years |
| Inflation Protection | 3% Compound | 3% Compound |
| Facility Elimination Period | 90 days | 90 days |
| Zero Day HC Elim. Period | No | No |
| Nonforfeiture | No | No |
| Return of Premium | No | No |
| Restoration of Benefit | No | No |
| Spouse Premium Waiver | No | No |
| Survivorship | No | No |
| Shared Benefit | No | No |
| Marital Discount | Both Spouses | Both Spouses |
| Group Discount | No | No |
| Payment Option | Lifetime | Lifetime |
| Modal Factor | Monthly | Monthly |
| Gender | Male | Female |

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| Policy | Combined Premium | Client Name | Premium | Facility Daily Benefit | Facility Benefit Period | Home Care Daily Benefit | Monthly Home Care | Facility Elimination Period | Spouse Premium Waiver | Gender |
|---|------------------|---------------|-----------|------------------------|-------------------------|-------------------------|-------------------|-----------------------------|-----------------------|--------|
| National Guardian Life EssentialLTC 4/ 1/ 2021 | \$481.00 | Valued Client | \$481. 00 | \$150 | 3. 00 Years | \$150 | Daily | 90 days | Yes | Female |
| | | Valued Client | \$0. 00 | \$150 | 3. 00 Years | \$150 | Daily | 90 days | Yes | Female |
| Thrivent (2016) | \$496.96 | Valued Client | \$184. 32 | \$150 | 3. 00 Years | \$150 | Monthly | 90 days | No | Male |
| | | Valued Client | \$312. 64 | \$150 | 3. 00 Years | \$150 | Monthly | 90 days | No | Female |
| Mutual of Omaha MutualCare Secure Solution Aug 2021 | \$537.50 | Valued Client | \$201. 08 | \$150 | 3. 00 Years | \$150 | Monthly | 90 days | No | Male |
| | | Valued Client | \$336. 42 | \$150 | 3. 00 Years | \$150 | Monthly | 90 days | No | Female |
| Northwestern Mutual QuietCare UU 2016 | \$682.46 | Valued Client | \$248. 99 | \$150 | 3. 00 Years | \$150 | Monthly | 85 days | No | Male |
| | | Valued Client | \$433. 47 | \$150 | 3. 00 Years | \$150 | Monthly | 85 days | No | Female |
| New York Life NYL Secure Care | \$764.41 | Valued Client | \$303. 30 | \$150 | 3. 00 Years | \$150 | Daily | 90 days | No | Male |
| | | Valued Client | \$461. 11 | \$150 | 3. 00 Years | \$150 | Daily | 90 days | No | Female |